

# Crew Assessment

---

**Section: 1** Crew Contact Details

---

Unit

Date of Contact

Contact Made By

Date Contact Recorded

Contact Entered By

---

**Section: 2** Training and Membership

---

YPT Training Data

YPT Current

YPT Expired

YPT Never Taken

Training Data As Of

Leader Training Data

Leaders Not Trained

Leaders Trained

Leaders Training Data

Leaders Not Trained List

YPT Status List

Youth Registered in Unit

Adults Registered In Unit

---

**Section: 3** Finance

---

Finance Assessment Score

Finance Assessment (Select score or answer questions below to calculate score).

# Crew Assessment

---

Commissioner Comments

---

---

The crew has a budget and follows BSA policies relating to fundraising and fiscal management.

---

Commissioner Comments

---

---

Action Needed

---

---

Accountability

---

---

Target completion date

---

Actual completion date

---

---

---

## **Section: 4**      **Membership**

---

Membership Assessment Score

---

Membership Assessment (Select score or answer questions below to calculate score).

---

Commissioner Comments

---

---

Improve (youth) retention rate.

---

Commissioner Comments

---

---

# Crew Assessment

---

Have an increase in membership or be larger than the average size crew.

Commissioner Comments

---

---

Complete charter re-registration, obtain all signatures, and submit paperwork to the council office or your commissioner prior to the expiration of your charter.

Commissioner Comments

---

---

---

## Section: 5 Program

---

Program Assessment Score

Program Assessment (Select score or answer questions below to calculate score).

Commissioner Comments

---

---

The unit conducts an Annual Program Planning meeting. Commissioner add comments regarding adult led for packs, youth led for all others, and communication of the plan to the units families.

Commissioner Comments

---

---

The crew has regular activities throughout the year reflecting the interests of the youth members.

Commissioner Comments

---

---

# Crew Assessment

---

The crew has regular activities throughout the year reflecting the interests of the youth members.

Unit Comments

---

---

The crew participates in a super activity.

Commissioner Comments

---

---

The crew participates in a super activity.

Unit Comments

---

---

The crew participates in service projects, with one benefiting your chartered organization.

Commissioner Comments

---

---

Crew meetings and activities that include physical fitness components.

Commissioner Comments

---

---

---

## **Section: 6** Leadership and Governance

---

Leadership and Governance Assessment Score

Leadership and Governance Assessment (Select score or answer questions below to calculate score).

Commissioner Comments

---

---

# Crew Assessment

---

Have a trained and engaged crew committee (elements include advisors and youth).

Commissioner Comments

---

---

Action Needed

---

Accountability

---

Target completion date

Actual completion date

---

The crew has elected youth leaders who are leading the crew activities.

Commissioner Comments

---

---

Action Needed

---

Accountability

---

Target completion date

Actual completion date

---

---

<b>Section: 7</b>	<b>Unit Priorities and Other Details</b>
-------------------	--

---

# Crew Assessment

Calculated Score

Unit striving to achieve the following JTE Award:

Key Leader(s) changing within the next 4 months:

Membership

Advancement

Program/Activity/Camping

Training

Finance

Leadership (Youth or Adult)

Need to discuss unit with ADC/DC (optional)

Have a possible UC candidate in this unit (Move to Dashboard)

Youth Attendance: (only for meetings where youth would be in attendance)

Issues with Key 3

Yes No

Unit not meeting

Yes No

# Crew Assessment

---

Unit with no leader	Yes	No
Unit with no committee	Yes	No
Unit with no new members	Yes	No
Unit conflict with the Chartered Organization	Yes	No
New unit leader lacks orientation or training	Yes	No
Unit with weak leadership	Yes	No